



SPACES ARE FILLING!!

WE'RE ON THE HUNT TO BUILD OUR GO-MMUNITY & GO-LLABORATE WITH LIKE-MINDED TENANTS TO JOIN OUR HOOD !!

SPACE WITH 7 FLOORS IN A HISTORIC DOWN-TOWN BUILDING, IN THE HEART OF CENTRAL PHOENIX

IF YOU ARE INTERESTED IN:
FOOD - COFFEE - RETAIL - WELLNESS - CO-WORKING CO-LIVING- EVENT SPACE - CREATIVE SPACE - SMALL
BUSINESSES - HISTORIC OFFICE SPACE-

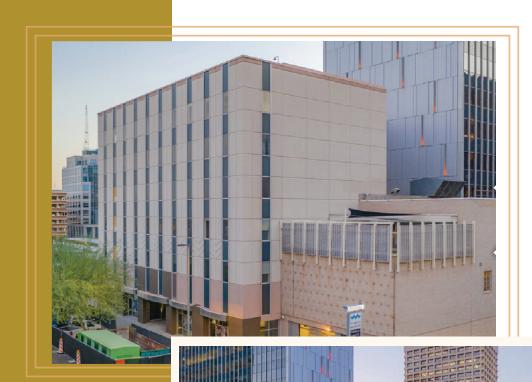


-- AND IF YOU THINK OUR COMMUNITY IS A GOOD FIT FOR YOU,

CONTACT US TODAY TO FIND OUT MORE!

EQUUS GROUP INC WWW.EQUUSCORP.COM DOUG@EQUUSCORP.COM 602-570-5403

THEELLISPHOENIX #THEELLIS



ELLIS PROFILE

PROJECT BRIEF

BUILDING

The Ellis Building

DEVELOPER

Equus Group Inc

LOCATION

2nd Ave & Monroe, Dtw Phx

ELLIS BUILDING SNAPSHOT

BUILDING INCLUDES 6 STORIES + BASEMENT + ROOFTOP

BUILDING TOTAL SQ FOOTAGE : 58,382 SQ FT (INCLUDING BASEMENT)

PROPERTY LOT SIZE : 9,174 SQ FT

LOCATION: Central Business District // Business Core Character Area

Downtown Zoning, Opportunity Zone

WHY ELLIS OFFICE BUILDING ?

- hall and North Central Avenue
- more than 30% increase surrounded by tons of since 2012
- Only one block
 Strategically - Phoenix office rental from Phoenix city located in a high space vacancy has traffic area with Light decreased 60% since 2011 Rail stops nearby
- Phoenix office lease Great downtown location rates on the rise: in transitioning area, activities and growth

Phx employment growth rate 2018



Professional & ousiness service growth in Phoenix 2018



Total cost of renovations

MISSION



CREATIVE, SUSTAIN-ABLE COMMUNITY

At Ellis, we believe communities can grow and prosper without losing sight of their past. Our hope is to give new life and a renewed purpose to this iconic, historic downtown building, by bringing like minded folks together, who value being in a historical, creative space, with an emphasis on wellness and an eco-conscious mind. We are looking to support local businesses who are committed to positive, sustainable growth for the individual, the community, and the world beyond us.

HISTORICAL RESTORATION & ADAPTIVE RE-

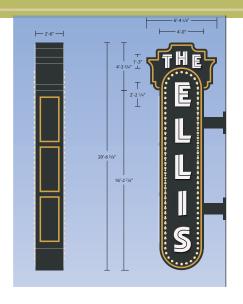
We are passionate about preserving Phoenix's historical landmarks and helping our community retain its

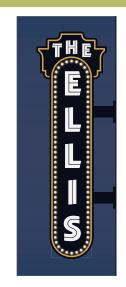
uniqueness and integrity, and doing so in a sustainable, eco-conscious way. We are looking to bring back the grandeur that our historical buildings once offered, by beautifully apppointing them, yet able to meet the needs of modern culture. We shape our buildings, and our buildings shape us.

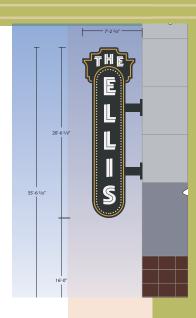


VISION









MILES FROM PHOENIX SKY HARBOR INTERNATIONAL AIRPORT

4

WHY DOWNTOWN PHOENIX ?

NUMBER OF TOURISTS THAT VISIT PHOENIX ANNUALLY

44 M

NUMBER OF TECH + STARTUP COMPANIES IN CENTRAL PHOENIX

300

NUMBER OF DOWNTOWN PHOENIX RESIDENTS

19,500

NUMBER OF COFFEE SHOPS, BARS & RESTAURANTS IN DOWNTOWN PHOENIX

240+

HOUSING RESIDENCE PROJECTS CURRENTLY UNDER CONSTRUCTION

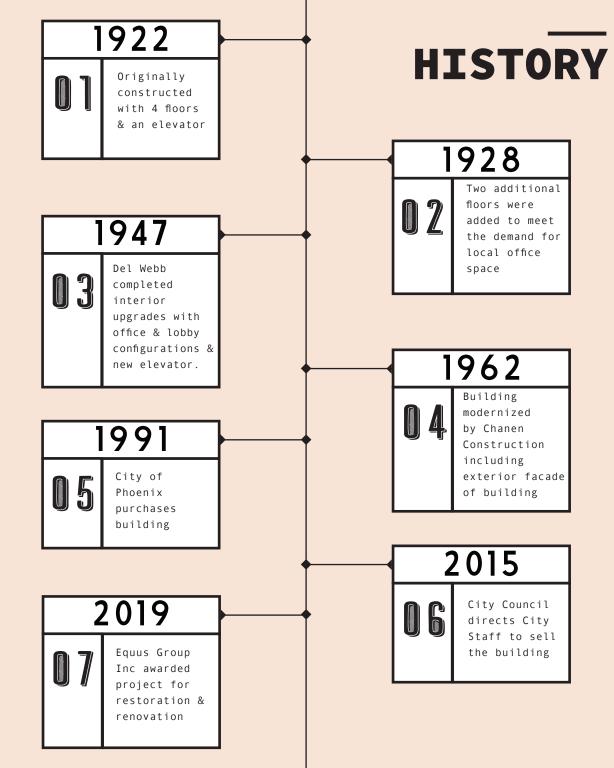
3,000+

HOTEL ROOMS CURRENTLY UNDER CONSTRUCTION

326

POINTS TO CONSIDER





THEN & NOW

ORIGINAL CONSTRUCTION: 1922

PROJECT NAME: ELLIS BUILDING





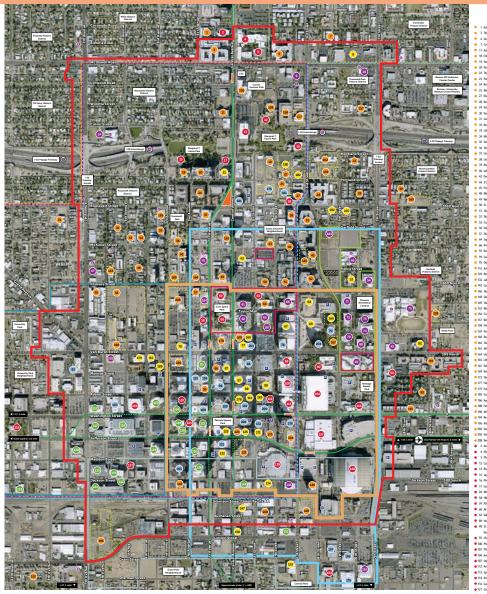








135 N 2ND AVENUE (AT 2ND AVENUE & MONROE)



DOWNTOWN THE DOOR IS OPEN Enhanced Municipal Services District

--- Current Project Sites

- Capitol Mall District PHX Core Innovation District ---- Planned Metro Lightrail Route ---- Metro Lightrail Route Metro Lightrail Stop Phoenix Biomedical Campus --- City Council District 4

--- City Council District 8

Parking Garage, School

 Arts/Cultural/Sports/Event Government/Non Profit Offices & Buildings Hotel/Public Gathering

DTPHX

118 Sandra Day O'Connor Federal Courthouse
 119 Calvin C. Goode Municipal Bldg

9 120 City Council Chamber • 122 Historic City Hall Science Center

129 County Administration Buildin

 130 Maricopa County Superior Cou 134 Human Services Camps
 135 County Justice Center

• 136 County Sheriff's Office

• 142 County Assessor's Office

@ 144 Phoenix O.I.C. 151 Job Corps
 70 APS
 78 Arizona Rep

 83 Medison Square 96 US Bank Tower
 103 Channel 10 New

o 108 Wells Fargo Plaza 9 110 1 North Central

131 Luhrs City Center

9 181 Ten-0-One Building ■ 191 Ellis Building 195 225 W. Madiso

197 Lincoln Unio 198 WebPT

199 The Monroe 200 Marketplace On

206 Cityscape 8 McDowell Marketplace

9 68 AMC24 69 Arizona Center
 76 Crescent Ballinoom
 77 Westin Hotel

201 Freeport McMoRan
 204 Arizona Center

21 FOUND-RE Hotel
 42 Phoenix Public Marks
 53 Haliday Inn Express

67 Sheraton Grand Phoen

82 Springhill Suites by Marriet

Phoenix Downtown

84 Welnick Marketpl
 87 Hotel San Carlos
 97 Hilton Garden Inn

-111 Hanny's

• 123 ChSupe 125 Palomar Hotel
 132 Countyard and I
 147 The Grove

o 150 The Duce

9 153 Wasaharra 215

166 ACHotel 168 Hampton Ins

170 The Van Buren

- 171 Fry's Grocery Stor

174 Future Developr
 178 Future Developr
 180 Future Developr

182 Cambria Hotel

o 189 The Abbey Phoeni

192 Greenwood Brewing
 193 New Development
 207 The Blacks of Rossewit Ro

9 AZ School for the Arts

14 Kenilworth Eleme
 41 Phoenix College

 46 Phoenix Union Bio 47 Rio Salado College

 62 ASU University Center 65 ASU Center for Law and Societ 66 ASU College of Nursing

& Health Innovation
71 Phoenix Biomedical Campus Garage 72 Translational Genomics

■ 161 Rs2 Knipe Village ■ 172 Block 23.065ra Proc

 7 Coronado Commons 11 Artisan Lefts on Central
 18 Enhance Condominium
 19 Portland Place

1 ArtHAUS
 3 The Muse
 6 Green Leaf Arts Districts

20 Portland on the Park
 22 The Oscar

23 Portland Two
 24 Rossevelt Square

 25 Reflections at Portland 27 Illuminate Apartments

9 30 Portland 38 9 31 Center 8

34 McKinleyTownhomes

 36 The McKinley and
 37 Union@Rossevelt 9 38 Linear Apartments Phoeni

9 39 Rossevelt Point

44 215 EMcKinley 45 Prosv 333

 48 Metro-livelys 49 Westward Ho
 50 St. Croix Wilas

51 The Met Apartment

S2 Skyline Lofts
 S5 Contland Fillmore
 S6 High Street Fillm

 57 The Lofts at Fillmore AL Today Plans Student H

94 Careden Copper Square

95 Orpheum Lefts
 115 Artisan Parkview
 124 Residences at CitySca

133 Jefferson Place 9 143 Campaige Place

149 The Battery
 152 Matthew Henson Aparts

157 Willetta 15
 158 Portrait at Hance Park

6 159 Profiland Resultance

9 163 6th Avenue Cottage

9 164 Urban Living on Fillmon • 165 LINK PHX

167 PalmcourtTower
 169 Kenect Phoenix

173 The Ryan

179 Future Developmen
 185 EcoPhx

186 Aspire Fillmon 188 Future Devel

 190 XPhoenix
 194 Residence at Collier Center 9 196 Alta Warehouse

202 Deck Park Vista 205 Verde Park Condom
 208 New Development

2 Arizona Opera

2 Anizera Opera
 4 Phoenix Arts Museum
 5 Phoenix Theater
 12 Cudler Plotkin Jewish Center
 13 Burton Barr Central Library
 15 Japanese Friendship Garden

16 Phoenix Center for the Arts
 17 Irish Cultural Center

26 MonOvehid
S YMCAIASU Recreation Center
S9 ASU Student Union/Post Office
60 AE England
63 Valley Youth Theater

S9 Herberger Theater
 S1 Mary's Basilica & Diocese
 Pastaval Center
 S2 Children's Maseum of Phoenia

• 100 Phoenix Convention Ctr West

• 112 Arizona Latino Arts & Cultural Cente 113 Symphony Hall
 114 Arizona Science Center
 116 Carnegie Library Museum

154 George Washington Carver
 Museum & Cultaral Center
 85 US Banknuptry Count
 102 Phoenix Police Headquarters

9 105 Phosniy Municipal Cour

• 121 Cesar Chavez Plaza 127 Clear Chaire Fract
 127 Phoenix Convention Ctr South
 137 The Pressnoor
 139 Talking Stick Resort Arena
 140 Chaire Field 75 ASU Preparatory Academy 91 ASU Mercado

Research Institute (TGen)

73 Bioscience Partnership Building
74 Health Sciences Education Bidg

• 145 Scheduling Instit m 155 &SIL Grant Sheet Studies 183 Wexford Science + Techs
 184 Future Development

• 187 Thunderbird School of Global Manage © 203 Gataway Com

WHATS HAPPENING AROUND US



THE "X"

CHICAGO BASED X SOCIAL COMMUNITIES PLANS TO BUILD A 616-BED APARTMENT COMMUNITY AT 200 W. MONROE STREET.









THE HYATT PLACE

DUE TO SIGNIFICANT DEMAND FOR HOTELS, HYATT WILL BE BUILDING AN 8 STORY STRUCTURE ON A .6 ACRE PARCEL OF LAND WHICH IS CURRENTLY A PARKING LOT AT 2ND AVENUE & ADAMS STREET IN DOWNTOWN

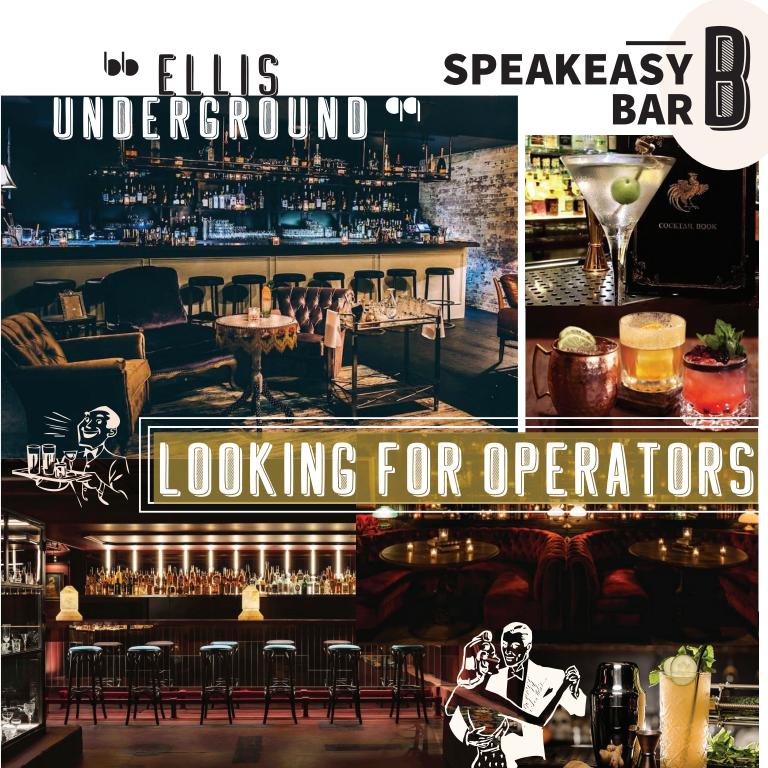


FLOOR USES **BASEMENT** Speakeasy FIRST FLOOR Lobby Dogtopia Daycare SECOND FLOOR Regus Offices Urban Yoga Clayco THIRD FLOOR Residential Coliving **FOURTH FLOOR**

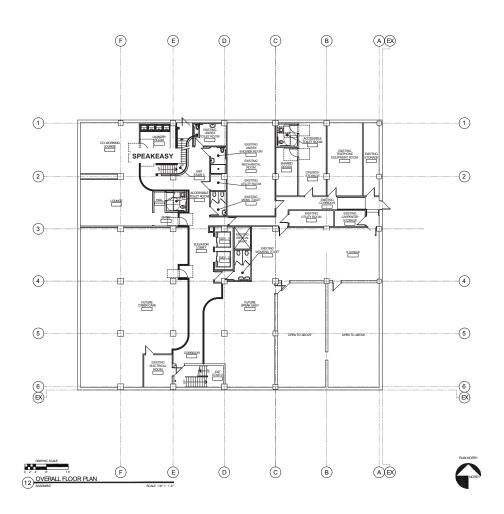
FOURTH FLOOR
Residential Coliving

FIFTH FLOOR
Residential Coliving



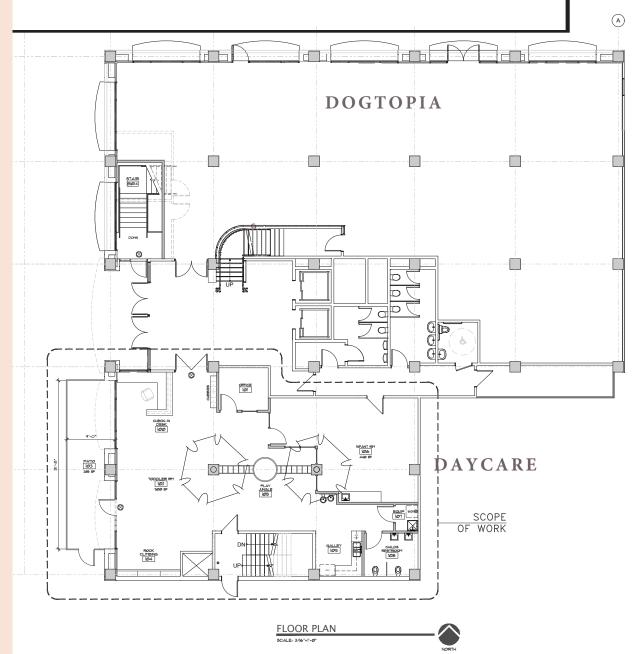


BASEMENT FLOORPLAN





GROUND FLOOR DOGTOPIA & DAYCARE



COMING SOON



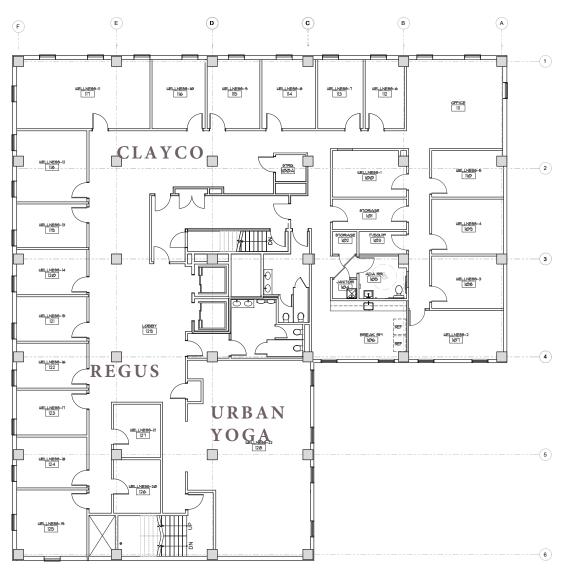
WHIZ KIDS PLAYLAND







2ND FLOOR FLOORPLAN







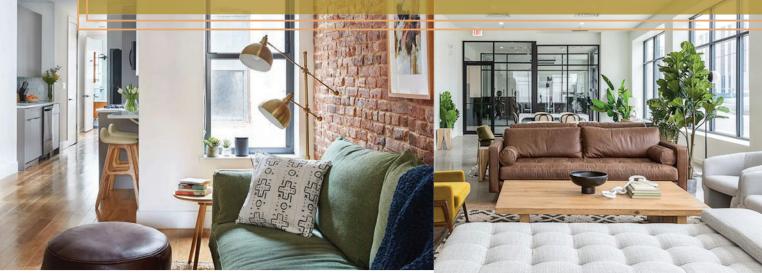
3RD-5TH FLOORS FLOORPLAN

RESIDENTIAL



3-4-5 FLOORS

CO-LIVING SPACE



6TH FLOOR REGUS



6th FLOOR



ABOUT COMMON CO-LIVING

"COMMON IS CITY LIVING MADE BETTER. OUR HOMES GIVE YOU ALL THE BEST PARTS OF COLIVING - AFFORDABLE RENT, BEAUTIFUL SPACES, FRIENDLY PEOPLE - WHILE ELIMINATING THE HASSLE. THAT MEANS YOU NEVER HAVE TO WORRY ABOUT CLEANING, MOVING FURNITURE, SPLITTING BILLS, OR BUYING ESSENTIALS LIKE SOAP AND TOILET PAPER. AS A COMMON MEMBER, YOU GET A FURNISHED PRIVATE ROOM WITHIN A LARGER SUITE.

YOU AND YOUR ROOMMATES SHARE A
WELL-MAINTAINED KITCHEN, A TASTEFULLY
FURNISHED LIVING ROOM, AND HOSPITALITY-GRADE
AMENITIES. COMMON IS GROWING FAST, WITH
SPACES IN NYC, LOS ANGELES, SAN FRANCISCO,
AND BEYOND - AND MORE THAN \$300 MILLION IN
NEW DEVELOPMENTS PLANNED FOR THE COMING
YEARS. COME SEE WHAT WE HAVE TO OFFER!"

CURRENT TENANTS



WHIZ KIDS PLAYLAND

New downtown location

Infant, todder, and preschool care centre who will be providing childcare to a widely underserved community of working professional parents in downtown Phoenix.



COMMON CO-LIVING

New Phoenix location

Common offers private furnished bedrooms in beautiful shared suites. Enjoy competitive rates, free utilities, weekly cleaning, social events, and more. Common is growing fast with locations in many cities around the US, with this to be the first location in Phoenix.



URBAN WELLNESS

New downtown location

Center for Integrative Health. Physical, emotional, mental, and spiritual wellness are all inseparable and co-dependent. Understanding how one small change in our lifestyles can impact our health is the first step towards experiencing wholesomeness of health.



Clayco

Horizontally integrated Construction Company

Clayco Construction is a full-service design-build firm that specializes in large-scale construction projects across various industries, including commercial, industrial, institutional, and residential sectors. With over 4,000 completed projects, Clayco has established a reputation for delivering innovative, high-quality solutions that meet the needs of its clients. The company's services range from site selection and pre-construction planning to construction management and post-construction services. Clayco is committed to sustainable building practices and has completed several LEED-certified projects.





REGUS

Coworking management

Regus is a global provider of flexible workspace solutions, offering a range of options including serviced offices, co-working spaces, virtual offices, and meeting rooms. With locations in over 100 countries, Regus caters to the needs of businesses of all sizes, from freelancers and startups to multinational corporations. Their flexible workspace solutions are designed to provide businesses with the agility they need to thrive in today's fast-paced, ever-changing business environment.



REGUS





ABOUT US

In the spring of 2009, Douglas Edgelow began an extensive due diligence period that eventually lead him to building his first Vertical Farm, in July of 2011. Throughout the due diligence period and up to the present day, Doug has been filming and documenting the unique and fascinating global journey of, "The Making

Graduating with an undergraduate degree in Psychology, Douglas J. Edgelow started a landscaping and garden center to finance his way through University in Calgary and Saskatoon, Canada. Ten years later the combined companies were employing over 300 and had locations in 25 centers across Canada. Determined to bring professionalism to the industry, Doug also served as President of the Alberta Landscape Trades Association. His landscape company, Palliser Environs, won over 20 beautification awards in Alberta including hard and soft landscape of the Olympic Plaza where the Calgary Winter Olympic ceremonies were held. As a full service landscape company, Palliser Environs did everything from full design services to irrigation, installation and maintenance of both commercial and residential projects. Not content to remain a sub trade, Doug decided that he really wanted to be more involved in the real estate development business.

Doug moved his family to Honolulu where he attended Chaminade University and graduated summa cum laude with a Masters in Business Administration majoring in International Business. While there, he wrote his thesis on the debacle of the Savings & Loan failures in the Southwestern United States during the Resolution Trust Corporation days.

Seeing an opportunity, Doug relocated to Phoenix, Arizona and initially worked with Peter Thomas who had been successful in taking the Century 21 franchise across Canada. Not content to work for someone, Doug started his own company and went on to develop real estate on his own. Over the last 20 years, Doug has developed over a thousand condominiums with partners and his own resources including a 17-story high-rise condominium project, which won a prestigious "Pillar Award" for the best adaptive re-use project in the USA from the National Homebuilders Association. He also won a "Red" award for the development of his Hilton Garden Inn in Phoenix.

Doug has developed commercial and residential projects in the metropolitan Phoenix area as well as Puerto Vallarta, Mexico (www.equuscorp.com). Doug is an avid yoga practitioner and currently owns a yoga studio with his daughter in Phoenix (www.urbanyogaphx.com). He has traveled extensively throughout the world and now is also working on an urban farming concept utilizing LED lights and hydroponics (www.citifarms.com) furthering his intense interest in healthy living. Doug continues to develop real estate and seek out exceptional investment opportunities.



INTERESTED?
CONTACT US
TODAY --->>



602-570-5403



DOUG@EQUUSCORP.COM

